November 12, 2025

Ms. Sallie Tanner
Executive Secretary
Georgia Public Service
Commission
244 Washington Street SW
Atlanta, Georgia 30334-9052

Re: Truvista Communications, Inc. and its Subsidiaries – Amendment to Financing Arrangement; Docket No. 3

Dear Ms. Tanner:

This letter is on behalf of Truvista Communications, Inc. and its subsidiaries (collectively, "Truvista") and notifies the Georgia Public Service Commission ("Commission") of a change to Truvista's current financing arrangement. Several of Truvista's subsidiaries operate in Georgia and each is subject to the Commission's jurisdiction. Specifically, these entities are: (1) Truvista Communications of Georgia, LLC Certificate #L-0513 (Docket Id: 35656); Certificate #X-7826 (Docket Id: 43872); (2) Plant Telephone Company Certificate #IL-021; ETC Cert. 7865 (Docket 7960); X-961 (Docket 6300)(originally issued to Plant-Tel Sub, Inc.); (3) Plant Telecommunications Sales & Services, Inc. Certificate #L-0109 (Docket 9185); Plant Long Distance - R-0575 (Docket 9845); and (5) Plant Telenet, Inc. –Certificate #L-0427 (Docket 25336); Certificate #X-1083 (Docket 25343).

I. Background

On November 5, 2021, Plant Telephone Company and Worth Telecom Holdings, LLC ("Worth"), acting by and through Worth's managing member, Truvista, submitted a joint application to the Commission seeking approval for the acquisition of Plant Telephone Company by Worth and a related financing transaction.[1] As described in that application, the financing transaction was exempt from the Commission's jurisdiction pursuant to O.C.G.A. § 46-2-28(g). After reviewing the application, the Commission issued a Letter Order agreeing that

[1] *Joint Application of Plant Telephone Company and Worth Telecoms Holdings, LLC for Approval of Transfer and Change of Control,* Docket No. 3 (November 5, 2021); *In Re: Truvista Communications of Georgia, LLC;* Docket 35656 (November 5, 2021).

no Commission action was needed in connection with Truvista's application,[2] including the financing transaction.[3]

II. Modification to Financing Arrangement

Truvista and its lender have now agreed upon a modification to the financing arrangement. The parties will add additional borrowing capacity under the Amended and Restated Credit Agreement, which will be subject to substantially the same terms as Truvista's existing Credit Agreement. This is a refinancing of the earlier financing transaction and will result in a [redacted] financing arrangement.

As with Truvista's initial financing arrangement, this amended and restated financing arrangement is also exempt from the Commission's jurisdiction pursuant to O.C.G.A. § 46-2-28(g). More specifically and in reference to the exemption requirements, Truvista's regulated subsidiaries are wholly owned by a parent headquartered or domiciled outside of Georgia. The debt transaction is by and between Truvista Communications, Inc., a South Carolina corporation and CoBank, ACB, a financial institution chartered by a federal agency. If the Commission does not believe the financing meets the exemption in Section 46-2-28(g), then please treat the notice as an application for approval under in Section 46-2-28(b)).

Truvista provides this notice to the Commission for placement in the company's file to ensure the continuing accuracy of the Commission's records.

Please contact us if any questions arise in connection with this submission.

Sincerely,



[2] Application; Docket 3, Docket 356563 (November 5, 2021), Section V Transaction Financing, pp. 7-8. *See* Letter Order to Counsel for Plant Telephone Company and Worth Telecoms Holdings, LLC, Docket 3 (June 16, 2021); "Letter Order", *In re: Telecommunications Non-Docket Docket Numbers 3 and 35656* (December 21, 2021).

[3] "Notice of Completion of Transaction and Debt Financings," (September 8, 2022), *In Re: Truvista Communications of Georgia, LLC;* Docket 35656; *In re: Telecommunications Non-Docket Docket Numbers 3 and 35656* Joint Application of Plant Telephone Company and Worth Telecoms Holdings, LLC for Transfer and Change of Control, Docket No. 3.